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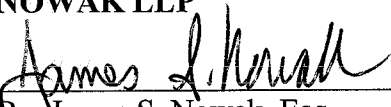
ALL FILES

CONSENT TO
CHANGE COUNSEL


IT IS HEREBY AGREED AND CONSENTED, that the attorneys of record for defendant, **INDUSTRIAL HOLDINGS CORPORATION, INC., f/k/a THE CARBORUNDUM COMPANY**, Kenney Shelton Liptak Nowak, LLP, with offices located at Rand Building, Suite 510, 14 Lafayette Square, Buffalo, New York, New York 14203, be changed, and that Marin Goodman, LLP, with offices located at 40 Wall Street, 57th Floor, New York, New York 10005, be substituted as attorneys of record for defendant **INDUSTRIAL HOLDINGS CORPORATION, INC., f/k/a THE CARBORUNDUM COMPANY** in all matters filed against **INDUSTRIAL HOLDINGS CORPORATION, INC., f/k/a THE CARBORUNDUM COMPANY**, in the New York State asbestos litigation.

Dated: New York, New York
August 10, 2005

**KENNEY SHELTON LIPTAK
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